

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LEAR CAPITAL, INC.,¹

Debtor.

Chapter 11 (Subchapter V)

Case No. 22-10165 (BLS)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 8, 2023 AT 1:30 P.M. (ET)**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND
REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE.**

PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:

<https://debuscourts.zoomgov.com/meeting/register/vJIasd-yorTwiEvGP6IxjxKrWs3l7G2s1niA>

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

**ALL PARTIES MUST REGISTER NO LATER THAN 11:30 A.M. (ET)
ON FEBRUARY 8, 2023.**

MATTERS GOING FORWARD:

1. Joint Motion Extending Governmental Claims Bar Date and Plan Date [[Docket No. 512](#), Filed January 18, 2023].

Objection Deadline: February 1, 2023 at 4:00 p.m. (ET).

Responses/Objections Received:

- A. Informal comments from the Debtor.

Related Documents:

- A. Notice of Errata Regarding Joint Motion Extending Governmental Claims Bar Date and Plan Date [[Docket No. 515](#), Filed January 24, 2023].

¹The last four digits of the Debtor's federal tax identification number are 7197. The Debtor's address is 1990 S. Bundy Drive, Suite 600, Los Angeles CA 90025.

Status: The parties are negotiating an agreed-upon form of order. The matter is going forward, but to the extent a resolution is reached, the parties will file a certification of counsel.

FEE APPLICATIONS:

2. Interim Fee Applications – See Attached Exhibit A.

Objection Deadline: February 1, 2023 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. Certification of Counsel Regarding Third Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [[Docket No. 526](#), Filed February 6, 2023].

Status: A certification of counsel has been filed. No hearing is necessary unless the court has questions.

Dated: February 6, 2023
Wilmington, Delaware

MORRIS JAMES LLP

/s/ Brya M. Keilson
Jeffrey R. Waxman (DE Bar No. 4159)
Brya M. Keilson (DE Bar No. 4643)
500 Delaware Avenue, Suite 1500
Wilmington, DE 19801
Telephone: (302) 888-6800
Facsimile: (302) 571-1750
E-mail: jwaxman@morrisjames.com
E-mail: bkeilson@morrisjames.com

and

SHULMAN BASTIAN FRIEDMAN & BUI LLP
Alan J. Friedman (admitted *pro hac vice*)
Melissa Davis Lowe (admitted *pro hac vice*)
100 Spectrum Center Drive; Suite 600
Irvine, CA 92618
Telephone: (949) 340-3400
Facsimile: (949) 340-3000
E-mail: afriedman@shulmanbastian.com
E-mail: mlowe@shulmanbastian.com

*Counsel to the Debtor and Debtor
in Possession*